Planetrehab 2.289 Release Note
January 12th, 2014

Note Phrases

We have implemented a new way to utilize the note phrase function in Planetrehab. Users can now create a phrase, save it, quickly recall it and then use that same phrase in another note.

The concept is to allow users to input a phrase(s) that they regularly put in their treatment note and store those phrases in a database so the phrase can be used again without have to retype it into the treatment note. The feature is simple but powerful when fully used.

To create or use a note phrase, create a new note for a patient visit. Once you have created a new note, click on the Edit button. Notice there is a new section to the right. Click the magnifying glass and a list of all the phrases that are in the data base will show up in the Phase Title section. Click on name of the phrase you want to use and the phrase will appear in the Phrase box. To search for a specific code, you can enter search terms in the Code and And Code fields.

To use the phrase, simply click the Select All button, then click on the Copy button, go to your treatment note, put the cursor where you want to insert the phrase and click the Paste button.

To edit the phrase, click anywhere in the Phrase box and type. When finished, click the Save button. Any changes made to the phrase are permanent. Once it is saved, there is no way to undo the change(s). If you want to undo a change, click the Undo button **before** you save.

To create a new phrase, click on the New button. Name the phrase by typing the title in the Phrase Title field. Enter the phrase text in the Phrase box and click the Save button when finished.

Note – Drag and drop has not been implemented yet, but will be functional in an upcoming update.

The Note Entry screen is now bigger because of the Phrase addition and it is possible your screen may not readjust correctly. You can reset all screen sizes. Close all open screens and go to the File menu and select *Clear Window Preferences*. You will be asked if you are sure and you must answer yes or no. This function will not delete any Planetrehab data and simply reset all screens to their default size.